Smart Contract Bundle



These blockchain technologies improving the many of the inefficient systems, processes and governance structures that exist today

This document provides you with key investor information about our Smart Contract Bundle. It is an informative document containing both factual and subjective information as part of our educational and marketing material. We intend for this information to help you to better understand the nature and risks of investing in cryptoasset Bundles. Please do further research and consult with your investment advisor before investing. Feel free to contact us at support@revix.com for further information.

Key facts

Ticker symbol	RVXPLAT
Launch date	1 Jan 2019
Launch price	\$31.16
Category	Cryptocurrency
Base currency	USD
Number of constituents	5
Weighting	Equal
Rebalance frequency	Monthly

Key features

- High return potential: Cryptoassets offer asymmetric return potential in exchange for a high-level of risk relative to traditional asset classes like stocks or bonds.
- Reduce investment risk: Own only the 5 most reputable smart contract focused cryptoassets.
- Automated and Dynamic: Our automatic monthly rebalancing and reconstitution of cryptoassets within the Bundle ensures that you always hold the most relevant assets.
- Diversification: Crytpoassets have negligible correlation with other asset classes providing diversification benefits to an investment portfolio.
- Accessible: All cryptoassets are liquid and can be bought and sold at any time.

Objectives & strategy

Revix overview

At Revix, we bring simplicity, trust and great customer service to the digital asset investing space. Our easy-to-use online platform enables you to securely own the world's top cryptoassets.

What is a crypto Bundle?

Our cryptocurrency Bundles (Crypto Bundles) offer an innovative way for you to gain direct exposure to a cleverly chosen group of cryptoassets, each with equal weighting. This allows you to own and manage your own diversified cryptoasset portfolio without the need for external fund administrators and the fees that they come with.

About this Bundle

This investment offers equally-weighted exposure to the 5 most prominent smart contract enabled cryptoassets, as measured by market capitalisation. This is a direct investment in the cryptoassets constituting the Bundle and offers investors an innovative, cost-efficient, and secure way to access the crypto market. The smart contract segment of the cryptocurrency ecosystem holds vast potential as we approach a future characterised by greater automation and decentralisation. This Bundle aims to represent this broader smart contract cryptocurrency sector.

Performance



^{*}Inception since 1st Jan 2016

12 month performance (%)

This table shows the Smart Contract Bundle's returns over distinct 12-month periods.

2020	2019	2018	2017
159.09%	-14.96%	-85.10%	12 848.75%

Cumulative returns (% USD)

This table shows the Smart Contract Bundle's cumulative returns over 4 different time periods.

1 year	2 year	3 year	4 year
495.08%	201.50%	111.50%	464.16%

Annualised performance (% USD)

This table shows the Smart Contract Bundle's average returns on an annualised basis over 1, 2, 3 and 4-year time periods.

1 year	2 year	3 year	4 year
495.08%	73.64%	28.36%	54.12%

Risk Statistics (5 years)

Standard deviation	Sharpe ratio
125.06%	1.11

Notes:

Std dev of log return is used SR = (ER-Rf)/Std dev

Rf = 1.08%

ER = assumed to be equal to the annualised 5-year performance

Historical performance of this asset is not illustrative of the future performance of this asset on the Revix platform. The returns of this asset are historical and unaudited. These historical returns do not include the fees and expenses that are charged by Revix. Actual returns may differ materially from the historical returns. Please refer to additional important disclosures at the end of this document.

Fees

Please visit <u>www.revix.com/fees</u> to view our fees.



Risk and reward profile



Important risk information

Investing involves risk, and you could lose money on an investment.

Cryptoassets may be affected by changes in overall market movements, changes in interest rates, and other factors such as weather, disease, embargoes, or political and regulatory developments, as well as the trading activity of speculators and arbitrageurs. Frequent trading of cryptoassets could significantly increase fees and other costs such that they may offset any savings from low fees or costs.

Diversification does not ensure a profit nor guarantee against loss. Investing in cryptoassets entails a degree of risk and is not appropriate for all investors.

More about the risk category

- The risk category is based on the estimated future price volatility.
- The method used for this estimate depends on the historical price data.
- Historical performance is not a reliable indicator of future performance.
- The risk category allocated is not static and may vary over time.
- The risk of adding a new investment to a portfolio should be viewed in the context of the overall holdings in order to make the optimal decision.
- Cryptoassets and stablecoins are a relatively new asset class and may be subject to other unknown risks that are not mentioned in this document.

Why this risk category?

- This product is placed in a risk category 7 because the expected volatility of its future returns are assumed to be very high.
- The Bundle invests solely in cryptoassets and will be subject to the idiosyncratic volatility of this asset class. This requires the necessary risk tolerance and capacity.
- The value of Crypto Bundles may fall in value below the initial purchase price, therefore, future returns cannot be guaranteed.

Further material risks

- Cryptoassets can be subject to a high degree of capital loss risk (i.e. the potential loss due to asset price depreciation).
- Investments in cryptoassets are thought to carry
 a high degree of regulatory uncertainty (i.e. the
 regulatory framework for the governance of
 cryptoasset service providers is still largely
 unspecified in many markets).
- Cryptoassets may be subject to custodial risk (i.e. custodians, including exchanges, brokers and other intermediaries may not store customer assets in a manner that ensures negligible probability of theft).
- Cryptoassets may be subject to liquidity risk (i.e. that the underlying assets lack marketability resulting in a purchase or sale price that cannot be obtained in the timeframe desired so as to prevent or minimise a loss).
- Cryptoassets may be subject to tax risk (i.e the tax laws in your country of tax residence or domicile may treat gains and/or losses from cryptocurrencies differently to that of other asset classes. For information on the tax implications of the investment, please contact your tax advisor).

Legal disclaimer

Revix and its affiliates (Collectively "Revix") offers cryptoasset products and its associated Bundle technology as a means for investors to gain direct, manageable, and secure exposure to the cryptoasset market. Cryptoasset Bundles ("Bundles" or "Crypto Bundles") are not to be misconstrued as mutual funds, ETNs, ETPs, collective investment schemes or any similar fund structure. A Bundle is a proprietary investment management technology that allows Revix investors to directly trade and securely store a specified set of digital assets with defined operational rules.

While Revix is working with regulators we are not registered, licensed or supervised as a broker-dealer or investment adviser by the Securities and Exchange Commission (SEC), the Financial Conduct Authority (FCA), the Financial Industry Regulatory Authority (FINRA) or any

other financial regulatory authority or licensed to provide any financial advice or services.

Revix makes no warranties, express or implied, as to the products offered on its site. Revix's hypothetical returns represent a theoretical, back-tested, and unaudited return-stream. Back-testing is calculated by retroactively applying a financial model or index-weighting

methodology to the historical pricing data to obtain returns. The hypothetical returns include fees that are charged by Revix. Actual returns may differ materially from hypothetical,

back-tested returns. There can be no assurance that Revix's displayed pricing will accurately track its intended assets or otherwise achieve its investment objectives. Specifically, trading fees and rebalancing fees are expected to cause tracking errors between Revix's assets and Bundles and the intended tracking assets.

Cryptoasset prices are volatile and it is possible to incur significant losses of invested capital. The value of cryptoassets may fluctuate and returns are not guaranteed. An investment on the Revix platform should be considered long-term in nature. To the maximum extent allowed by law, Revix, its licensors, and their respective employees, contractors, agents, suppliers and vendors shall have no liability or responsibility whatsoever for any injury, damages or loss - whether direct or indirect, consequential, incidental, punitive or otherwise - arising in connection with Revix's products or any data or values relating thereto - whether arising from their negligence or otherwise. Without limiting any of the foregoing, in no event shall Revix have any liability for any lost profits or indirect, punitive, special or consequential damages or losses, even if notified of the possibility thereof.

The information, data, analyses, and opinions contained herein include the proprietary information of Revix, may not be copied or redistributed, do not constitute investment advice offered by Revix, are provided solely for informational purposes and are not an offer to buy or sell any asset, are warranted to be correct, complete, or accurate, and nothing offered by Revix shall constitute or be construed as an offering of financial instruments. All information provided by Revix is impersonal and not tailored to the needs of any person, entity or group of persons. Revix does not express an opinion on the future or expected value of any currency, security

or other interest and does not explicitly or implicitly recommend or suggest an investment strategy of any kind. Before deciding to invest, prospective investors should read all definitive information relating to a product and pay particular attention to the risk factors related to the investment. Revix shall not be responsible for any trading decisions, damages, or other

losses resulting from, or related to, this information, data, analyses, or opinions or their use.

This factsheet and all website-related content does not constitute an offer to subscribe for securities and is an offer to sell nor a solicitation to buy units or shares in any fund.

It is the responsibility of any persons wishing to acquire cryptoassets using Revix's platform to observe all applicable legal requirements and tax consequences within the countries of their citizenship, residence, domicile, and place of business with respect to the acquisition, holding or disposal of the cryptoasset, and any foreign exchange restrictions that may be relevant thereto. You should consult with your own attorney, accountant and other advisors about those matters including determining whether you may legally purchase cryptocurrencies using Revix's products.

Nothing in this factsheet is intended to create a contract for investment into Revix or any product, and each investor acknowledges that Revix will rely on this assertion of product holders' statements with respect to compliance with the laws of the jurisdiction in which the investor is legally domicile. This document may not be forwarded or redistributed without prior written consent of Revix.

Revix UK Limited (UK Company Registration Number: 11713189).

Please refer to additional important disclaimers at www.revix.com
© 2020 Revix UK Limited. All rights reserved.